

29th May, 2023

To
The Corporate Relationship Department
BSE Limited
1st Floor, P.J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip-Code: BSE 522101

Sub: Statement of Deviation or Variation for funds raised through Preferential Issue of Convertible Warrants.

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP) etc.", we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Shares and Convertible Warrants from the objects stated in the Explanatory Statement to the Notice of Extra Ordinary General Meeting of the Company dated 27th March, 2021 and 15th February, 2022.

Accordingly, a Nil Statements of Deviation, duly reviewed by the Audit Committee of the Company, for the following quarters ended is attached herewith :

Sr no.	Quarter Ended
1	31-02-2021
2	31-03-2022
3	31-12-2022

For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary &
DGM (Costing)
M No : ACS 15390

Encl : a/a

Statement (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	30-03-2021
Amount Raised (in Rs. Crores)	299000000.000
Report filed for Quarter ended	31-03-2021
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Statement (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	07-03-2022
Amount Raised (in Rs. Crores)	149696084.000
Report filed for Quarter ended	31-03-2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Statement (2)	
Mode of Fund Raising	Others
Description of mode of fund raising (Applicable in case of others is selected)	Application money for 4411764 convertible warrants @ Rs. 8.50 per
Date of Raising Funds	07-03-2022
Amount Raised (in Rs. Crores)	37499994.000
Report filed for Quarter ended	31-03-2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Statement (3)	
Mode of Fund Raising	Others
Description of mode of fund raising (Applicable in case of others is selected)	Amount received on conversion of 17,00,000 convertible warrants
Date of Raising Funds	29-03-2022
Amount Raised (in Rs. Crores)	43350000.000
Report filed for Quarter ended	31-03-2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Statement (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	29-11-2022
Amount Raised (in Rs. Crores)	38250000.000
Report filed for Quarter ended	31-12-2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA